VENTURE SCIENCE STRATA FUND LP

Innovations in general AI, quantum computing, and robotics are set to revolutionize industries, broaden access to information and resources, and empower humanity to address its most urgent challenges. This transformational journey has already begun.

We aim to invest in companies leading these pioneering developments. These frontrunners play a vital role in the global movement toward sustainable growth through advanced technology platforms and provide exceptional returns to their investors.

Strata is designed to invest in groundbreaking technologies across critical hyper-growth sectors, including healthcare, space technology, energy, food and water, and materials. Given the unmatched capabilities of these emerging technologies, we anticipate extraordinary growth in the next decade, benefiting both investors and society as a whole.

Matt Oguz
Chief Investment Officer
IRIS & Venture Science

INTRODUCING STRATA

A Hybrid Approach to Drive Returns in One Liquid + Evergreen Fund

Venture Investments

Venture investments drive high ROI and enable exposure to best-in-class alternative assets.

Equity Capital Markets/IPOs

ECM/IPO offerings work to create additional alpha.

Quant Selection Models

We're best known for our quantitative approach to venture capital. With roots in decision science, Strata uses multi-factor models in its selection criteria.

DEEP TECH ENABLERS OF DISRUPTION AND GROWTH

Artificial Intelligence (AI) and Quantum Computing (QC)

- Space Technology and Exploration
- Health and Longevity
- Climate and Energy
- Advanced Manfacturing and Materials
- Food, Water, and Waste

$15.7T AI impact by 2030 (PwC)
$90B quantum market by 2040 (McKinsey)
10x increase in global AI adoption over the last 5 years.

This decade marks a critical turning point in technological progress. The convergence of Artificial Intelligence (AI) and Quantum Computing (QC) is unlocking solutions to challenges previously thought impossible, driving unprecedented innovation across industries.

KEY ENABLER: STARGATE INITIATIVE

The Stargate Initiative is a historic $500 billion AI infrastructure project spearheaded by OpenAI, SoftBank, and partners like Oracle and Nvidia. Backed by the Trump administration, this initiative is set to build the “physical and virtual infrastructure” necessary for the next generation of AI advancements.

TRACK RECORD

10 Years in Investing	**$25M** Capital Deployed	**80** Companies	**15** Number of Unicorns	**27.5%** IRR across all vehicles

STANDOUT COMPANIES IN PREVIOUS FUNDS

UNICORN zipline Co-investors: Sequoia, a16z	UNICORN CIRCLE #1 in Stablecoins	UNICORN PsiQuantum QC platform using photonic computing	Paige Sloan Kettering Spinoff, leader in pathology AI	UNICORN Carbon Co-investors: Fidelity, Temasek
UNICORN ripple Maker of XRP - third largest crytpo token.	UNICORN Dataminr Co-investors: Credit Suisse, Goldman Sachs	UNICORN oxa Universal Autonomy Backed by BP, Tencent, Google	PRIVATEER Founded by Steve Wozniak	UNICORN LIGHTMATTER Photonic Computing Platform

Our investment track record reflects a proven ability to identify and back transformative companies at critical growth stages. Previous investments have been made through a combination of thematic funds and single-target SPVs, providing flexibility and precision in capital deployment. These opportunities have attracted participation from leading family offices, reflecting strong alignment among sophisticated investors seeking to capitalize on groundbreaking innovations. This collaborative approach has enabled us to support high-potential companies across sectors like AI, quantum computing, clean energy, and healthcare, delivering significant value creation over time.

Past performance is not indicative of future results. Valuations and appreciations displayed include both realized and unrealized returns. Unrealized returns are based on estimated valuations, which may be derived from third-party data sources such as Pitchbook. These estimates are subject to change and may not reflect the actual value realized upon exit. Investors should not rely solely on these figures when making investment decisions. This presentation is confidential and is not an offering.

KEY TERMS

TERM	DESCRIPTION
Fund Name	Venture Science Strata Fund LP
Fund Type	Evergreen/Hybrid Venture Capital Fund
Investment Focus	Transformative technologies, including AI, quantum computing, robotics, clean energy, healthcare, and space tech.
Stage Focus	Stage-agnostic (seed, growth, and late-stage opportunities).
Structure	Evergreen structure with reinvestment of realized proceeds to maximize long-term value.
Geographic Focus	Global, with strategic access to Silicon Valley opportunities.
Minimum Investment	$250,000 (or other amount as approved by the GP)
General Partner (GP)	Palo Alto Venture Science, LLC
Liquidity & Distributions	Annual distributions subject to liquidity and gates
Fee Structure	2/20
Reporting	Quarterly reports detailing NAV, portfolio updates, and sector insights.
Domicile	Delaware, US

Join Us

Request More Information and Register Your Interest:

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This information is presented as a summary of certain of the key principal terms only and is qualified in its entirety by the Limited Partnership Agreement of the Fund (the "LP Agreement"), which will be circulated to investors prior to closing. To the extent that this summary conflicts with the LP Agreement, the LP Agreement will control.

LEGAL DISCLAIMERS

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THE SUBJECT MATTER OF THIS PRESENTATION IS EVOLVING AND SUBJECT TO FURTHER CHANGE BY THE GENERAL PARTNER OF THE FUND IN ITS SOLE AND ABSOLUTE DISCRETION; PROVIDED, HOWEVER, THAT, EXCEPT AS OTHERWISE INDICATED HEREIN, THIS PRESENTATION AND THE DEAL PIPELINE SPEAKS AS OF THE DATE HEREOF AND NEITHER THE GENERAL PARTNER OF THE FUND NOR ANY AFFILIATE OR REPRESENTATIVE THEREOF ASSUMES ANY OBLIGATION TO PROVIDE ANY RECIPIENT OF THIS PRESENTATION WITH SUBSEQUENT REVISIONS OR UPDATES TO ANY HISTORICAL OR FORWARD-LOOKING INFORMATION CONTAINED IN THIS PRESENTATION TO REFLECT THE OCCURRENCE OF EVENTS AND/OR CHANGES IN CIRCUMSTANCES AFTER THE DATE HEREOF. THE INFORMATION CONTAINED IN THIS PRESENTATION HAS BEEN COMPILED FROM SOURCES REASONABLY BELIEVED RELIABLE. THIS PRESENTATION IS EXCLUSIVELY FOR THE USE OF THE PARTY OR PARTIES TO WHOM IT HAS BEEN PROVIDED BY THE GENERAL PARTNER. 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INVESTORS SHOULD HAVE THE FINANCIAL ABILITY AND WILLINGNESS TO ACCEPT THE RISKSAND LACK OF LIQUIDITY INHERENT IN AN INVESTMENT IN THE FUND. INVESTORS MUST BE ABLE TO WITHSTAND A TOTAL LOSS OF THEIR INVESTMENT. THERE WILL BE NO PUBLIC MARKET FOR THE LIMITED PARTNERSHIP INTERESTS IN THE FUND, AND SUCH INTERESTS, SUBJECT TO CERTAIN LIMITED EXCEPTIONS, WILL NOT BE TRANSFERABLE. EXCEPT AS PERMITTED PURSUANT TO THE TERMS OF THE LP AGREEMENT, INVESTORS SHOULD BE AWARE THAT THEY MAY BE REQUIRED TO BEAR THE FINANCIAL RISKS OF AN INVESTMENT IN THE FUND FOR AN INDEFINITE PERIOD OF TIME. EXCEPT FOR THE GENERAL PARTNER AND CERTAIN OTHER IDENTIFIED REPRESENTATIVES OF THE FIRM, NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATION RELATING TO THE FUND OR THE LIMITED PARTNERSHIP INTERESTS THEREIN. 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